

Our ref: KIPCO/ACC 011/18 dated 17th January 2018

BOURSA KUWAIT

KUWAIT

Subject: Supplementary Disclosure regarding the first meeting of bondholders of Kuwait Projects Company (Holding) with value of KD 100 million - maturity of 28/12/2024

With reference to the above subject and pursuant to the disclosure issued by Kuwait Projects Company (Holding) " KIPCO" dated 10th January 2018, to comply with the disclosure requirements mentioned in Module 10 (Disclosure and Transparency) of the Executive Bylaws for Law No. (7) of 2010 regarding to the establishment of the Capital Market Authority and regulating securities activities and any amendments, attached herewith is a supplementary disclosure form that shows the material information of KIPCO.

Sincerely,



Mazen Issam Hawwa
Group Senior Vice President,
Finance & Operations

كيبكو
KIPCO
شركة مشاريع الكويت (القابضة)
Kuwait Projects Company (Holding)

رأس المال المصرح به: 200 مليون د.ك.
Authorized Capital: KD 200 million

رأس المال المصدر والمدفوع: 147 مليون د.ك.
Issued and Paid up Capital: KD 147 million

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Fax: +965 2294 3499
Email: kipco@kipco.com
Web: www.kipco.com

Commercial Registration No.: 23118

هاتف:
فاكس:
إيميل:
إنترنت:

KIPCO Tower
Sharq, Kuwait City
P.O. Box 23982 Safat 13100
Kuwait

برج كيبكو
الشرق، مدينة الكويت
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الكويت

رقم السجل التجاري: 23118

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The Supplementary Disclosure Form

Date	17 th January 2018
Name of Listed Company	Kuwait Projects Company (Holding)
Disclosure Title	Supplementary Disclosure regarding the first meeting of bondholders of KIPCO with value of KD 100 million - maturity of 28/12/2024
Date of the previous Disclosure	10 th January 2018
Developments that occurred to the disclosure	<p>The first meeting for bondholders was held on 17th January 2018 for KIPCO's KD 100 million issued bonds with a maturity date of 28 December 2024, according to the quorum set by executive bylaws. The following decisions were taken:</p> <ul style="list-style-type: none"> • Approved the bondholders' articles of association (AoA). • Elected KAMCO Investment Company K.S.C.P as a legal representative of the bondholders. Also, KAMCO has been delegated all the power necessary to represent the bondholders as stated in the bondholders AoA and in accordance with the prospectus and article 12 from module 11 of Resolution No. 72 of 2015 regarding the issuance of the executive bylaws of Law No. 7 For the year 2010 and its amendments.
The Financial Effect of the occurring developments (If any)	There is no material impact on KIPCO's financial statements



Mazen Issam Hawwa

Group Senior Vice President

Finance & Operations


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 Kuwait Projects Company (Holding)


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